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Historic Babicanora Processing Facility

LAS CHISPAS PROJECT

- Las Chispas area is conveniently located 160 km NE of Hermosillo, Sonora, Mexico. Santa Elena and Mercedes Mines are nearby with highway access.
- Public domain information suggests historic district production of approx. 100 million oz of silver and 200,000 oz of gold with production grades of approx. 15 gpt gold and 1,700 gpt silver over 1 to 5 metres.
- To date, approx. 9.5 km of 11.5 km of underground workings have been rehabilitated by SilverCrest. Systematic rehabilitation work will continue over the next several months.
- Phase 2 surface and underground drilling program for minimum of 8,000 metres is underway.
- Drilling to focus on surface and underground targets at Babicanora, infill drilling and possible extensions of the Las Chispas, William Tell and Varela veins.
- Initial phase 2 underground drilling results from Babicanora shows multiple intercepts of greater than 1,000 gpt AgEq.(refer to news release dated March 02, 2017)
- Based on continued success, results to be incorporated into a maiden resource estimate for Las Chispas later in 2017.
- Negotiate an offsite processing agreement for large bulk sample in 2017.



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CAPITAL STRUCTURE

As of March 1st, 2017

Issued & Outstanding	48,103,767
Warrants	8,517,571
Options	4,000,005
Fully Diluted	60,621,343
Recent Share Price	\$2.60
Market Capitalization (Million)\$125	
Cash on hand (CDN\$)	\$11.8M

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MANAGEMENT

N. Eric Fier, CPG, P.Eng. President & CEO, Director 30 years experience

Anne Yong, CPA, CA, *CFO* 10 years experience

Barney Magnusson, Executive VP & Director 35 years experience

Nicholas Campbell VP Business Development 10 years experience

Michael Rapsch VP Corporate Communication 10 years experience

BOARD OF DIRECTORS

John H. Wright, BSc., P.Eng Director - 26 years experience

Dunham L. Craig, P.Geo. *Director - 26 years experience*

Ross O. Glanville, P.Eng., MBA, CGA, *Director - 40 years experience*

George W. Sanders
Director - 30 years experience

Graham C. Thody, CA, Non-Executive Chairman, Director -30 years experience, Finance/Accounting

Bernard Poznanski Corporate Secretary