

*Babicanora Area*

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## Why SilverCrest Metals?

- Inferred Resource of 4.3 Million Tonnes at 3.68 gpt Au and 347 gpt Ag, or 623 gpt AgEq\* for 87 Million Oz AgEq\*; Includes 1.6 Million Tonnes at 1,091 gpt AgEq\* for 56 Million Oz AgEq\*.
- Eight of the 30 veins in the district were used for the updated Inferred Resource.
- Ongoing Phase III Drill Program up to Q1 2019 with focus on Resource Expansion and Infill Drill Holes.
- Over 11.5 kilometres of accessible historic U/G workings with immediate access to intact high grade areas.
- Catalysts:
  - Commence development of exploration decline in Q4
  - Third Resource Update in Q1/19
  - Preliminary Economic Assessment (“PEA”) in Q1/19
- Well funded: C\$ 14 Million of Cash

\*AgEq based on 75 (Ag): 1 (Au), calculated using long-term silver and gold prices of US\$18.50 per ounce silver and US\$1,225 per ounce gold with average metallurgical recoveries of 86.6% silver and 98.9% gold.

\*\* There is no certainty that these Inferred Mineral Resources will be converted to the Measured and Indicated categories through further drilling







## SONORA

Las Chispas  
Huasabas  
Cruz de Mayo  
Angel de Plata  
Estacion Llano



Las Chispas: U/G drill rig



LC17-45, 1.9 metres @ 50.56 gpt Au, 5018.8 gpt Ag, 8,803 gpt AgEq or 257 oz/t AgEq\*

\*AgEq based on 75 (Ag): 1(Au)

## LAS CHISPAS PROJECT

- Las Chispas Project is located 160 km NE of Hermosillo, Sonora, Mexico and within 25-30km of the Santa Elena and Mercedes Mines.
- Inferred resource estimate (Sept. 2018) of 4.3 million tonnes @ 3.68 gpt Au and 347 gpt Ag, or 623 gpt AgEq\* for 86.7 million oz AgEq\*.
- A tale of two grades: Las Chispas resource has two grade components:
  - 1.6 M tonnes @ 1,091 gpt AgEq\* for 56.3 M ozs of AgEq\*; and
  - 2.7 M tonnes @ 347 gpt AgEq\* for 30.4 M ozs of AgEq\*
- High-grade: Of the reported drill results, over 100 drill intercepts are greater than 1,000 gpt AgEq\* all within 250m of surface
- Exploration Potential: Resource is based on 8 of 30 currently identified veins covering only 5.5km of the known 20km of potential strike length.
- Metallurgy: Initial metallurgical results demonstrated potential recoveries of 86.6% for silver and 98% for gold, with further metallurgical test work planned in 2018.
- Surface Rights Secured: SilverCrest wholly owns or has surface rights agreements in place over 100% of the Las Chispas Property.

\*AgEq based on 75 (Ag): 1 (Au), calculated using long-term silver and gold prices of US\$18.50 per ounce silver and US\$1,225 per ounce gold with average metallurgical recoveries of 86.6% silver and 98.9% gold.



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## CAPITAL STRUCTURE

As of October 17, 2018

Issued & Outstanding	73,972,230
Warrants	6,300,755
Options	6,195,000
Fully Diluted	86,467,985
Recent Share Price	CDN\$3.60
Market Capitalization (Million)	\$266
Cash on hand (CDN Million)	\$14

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## MANAGEMENT

**N. Eric Fier, CPG, P.Eng.**  
*CEO, Director*  
30 years experience

**Chris Ritchie, MBA**  
*President*  
15 years experience

**Anne Yong, CPA, CA,**  
*CFO*  
10 years experience

**Nicholas Campbell**  
*VP Business Development*  
10 years experience

**Michael Rapsch**  
*VP Corporate Communication*  
10 years experience

## BOARD OF DIRECTORS

**John H. Wright, BSc., P.Eng**  
*Director - 26 years experience*

**Pierre Beaudoin, P.Geo.**  
*Director - 30 years experience*

**Ross O. Glanville, P.Eng., MBA, CGA,**  
*Director - 40 years experience*

**George W. Sanders**  
*Director - 30 years experience*

**Graham C. Thody, CA,**  
*Non-Executive Chairman, Director - 30 years experience, Finance/Accounting*

**Bernard Poznanski**  
*Corporate Secretary*

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